



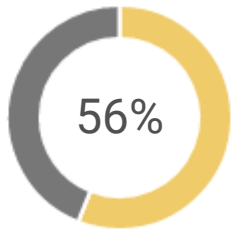
Company Savings Plan Plan Health Report

as of 11.09.2019

Plan Success Measurements

Participation Rate

This is a measurement of the number of employees who are actively participating in your plan out of the total that are eligible.



56 of 100 Eligible

Change Since 1/1/2019



On 1/1/2019 there were 50 active participants out of 100 eligible employees.

Benchmarking

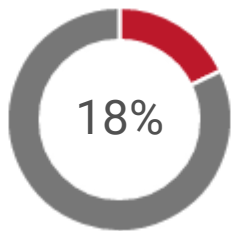
Your plan's participation rate compared to other plans in the Manufacturing industry:

Your Plan: 56.0%

Your Industry: 68.0%

Goal Completion Rate

This is a measurement of the number of active participants who are projected to be at or over 95% of the way towards their retirement income goals.



10 of 56 Participants

Change Since 1/1/2019



On 1/1/2019 there were 9 out of 56 contributing employees achieving at least 95% of their retirement goal.

Benchmarking

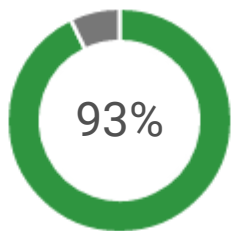
Your plan's average contribution rate compared to other plans in the Manufacturing industry:

Your Plan: 4.7%

Your Industry: 5.8%

Maximized Match Rate

This is a measurement of the number of active participants who are fully optimizing the Employer Match offered through your plan.



52 of 56 Participants

Change Since 1/1/2019



On 1/1/2019 there were 46 out of 56 contributing employees optimizing the Employer Match.

Benchmarking




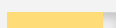













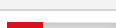
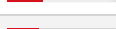
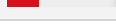

Your plan's maximized match rate compared to other plans in the Manufacturing industry:

Your Plan: 93.0%

Your Industry: 72.0%

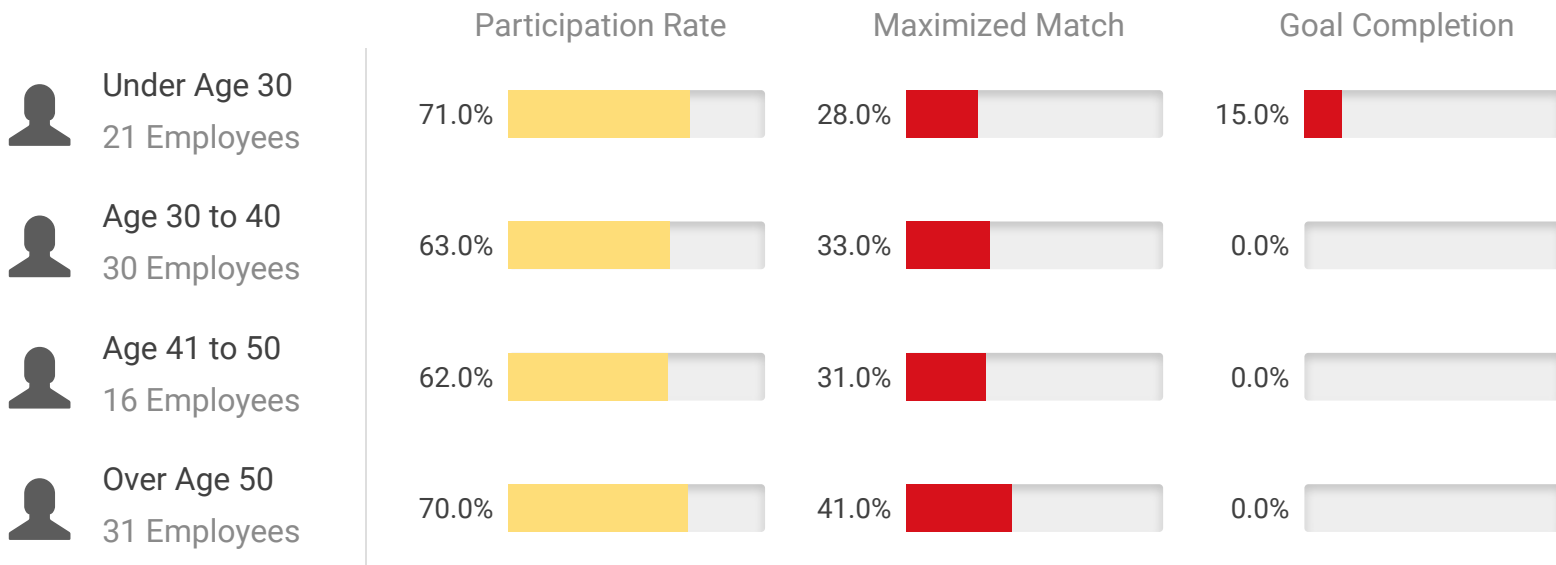
Employee Analysis

Overview

Participant Name	Age	Goal Completion	Current Savings Rate	Match Maximized	Gender	Balance	Fund Elections
Abdullah Hanna	19	 112.0%	6%	No	Male	\$5,650.00	0
Abi Shields	62	 98.0%	5%	Yes	Female	\$8,466.15	1
Abiha Lindsey	40	 89.0%	4%	No	Male	\$7,890.50	1
Abraham Castaneda	61	 85.0%	3%	No	Male	\$2,650.00	0
Aeryn Thornton	26	 81.0%	5%	Yes	Female	\$8,466.15	1
Ajwa Wilder	46	 65.0%	5%	Yes	Male	\$0.00	1
Alan Waller	44	 55.0%	2%	No	Male	\$150.33	1
Bernard Conley	44	 54.0%	2%	No	Male	\$520.00	1
Bluebell Morra	34	 51.0%	0%	Yes	Female	\$0.00	1
Brison Marajas	48	 45.0%	1%	No	Male	\$1,869.15	1
Calista Delion	31	 43.0%	3%	No	Female	\$0.00	1
Clark Lott	27	 41.0%	6%	Yes	Male	\$5,000.00	1
Danilyan Hally	63	 39.0%	1%	Yes	Female	\$10,869.15	1
Darcey Nill	22	 37.0%	3%	No	Male	\$1,969.15	1
Darren Palmer	41	 35.0%	5%	No	Male	\$4,869.65	0
Dominika Shannon	47	 34.0%	4%	Yes	Female	\$1,509.15	1
Eboni Atkinson	39	 32.0%	0%	No	Male	\$2,069.15	0
Edward Underwood	51	 29.0%	0%	Yes	Female	\$25,000.00	1
Elsie-May Turner	54	 29.0%	4%	No	Male	\$1,250.00	1
Enzo Willkins	34	 28.0%	4%	Yes	Male	\$11,200.00	0
Fabian Bannister	24	 21.0%	6%	No	Female	\$2,500.00	1

Engagement Analysis

Engagement By Age



Email Campaign Engagement

Name	Last Send Date	Next Send Date	Delivered	Undelivered	Unique Opens	Unique Clicks
Not Maximizing Match	02/01/2019 08:00 AM		100% 50 delivered	0% 0 undelivered	50% 25 opens	26% 13 clicks
Eligible, Not Enrolled	02/15/2019 08:00 AM		100% 33 delivered	0% 0 undelivered	91% 30 opens	21 clicks
Short Of Goal	03/01/2019 08:00 AM		100% 41 delivered	0% 0 undelivered	66% 27 opens	24% 10 clicks