

Financial Wellness Benefit Suggested Integration Language

Take full advantage of the financial wellness benefit available to your employees by inserting this language into your existing employee ecosystem.

Language:

Through American Trust, powered by Financial Finesse, you have access to a digital financial wellness hub with articles, blogs, videos, and step-by-step guides to help you through life. "Got the Job," "Taking Leave," "Starting a Family," "Buying a Home," and "Sending Kids to School" are some of the guides you can find at ffhub.com/americantrust. You also have access to Aimee™, a virtual financial coach, who can generate a personalized Financial Wellness Score™ based on where you are, and a tailored action plan to get you where you want to be in just a few minutes.

Recommended places to include this language:

- Employee Intranet
- Open Enrollment Package
- Employee Benefits Page
- Disability/Leave packets provided when employees request leave
- Introduction of New Employee Benefits
- Life Changes or Life Events on HR Benefits Platform (i.e., buying a home, having a child, taking leave, getting married/divorced, etc.)

